

MDM·MDM+
Moon Development & Marketing

MOOON
DEVELOPMENT
MARKETING &

NO

FAMILY COMPANY



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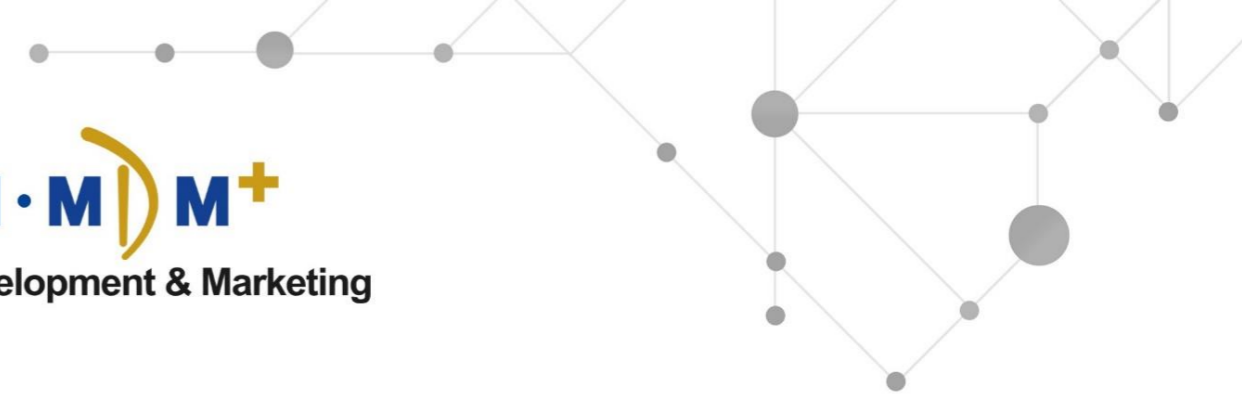
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A developer creating new values
Global Comprehensive Real Estate Finance group

MDM·MDM+
Moon Development & Marketing



Creating new value through creative ideas

Happy to greet you all.

Since its establishment in 1998, MDM Group has been putting its efforts into developing a market with a fresh perspective and pioneering spirit in the real estate development and finance sector. We, MDM Group, start every project with the question, "what do our clients really want?"

It's because we are convinced that we can successfully complete any business only by accurately analyzing what our clients need and creating value that satisfies them based on the analysis.

We are the industry's first comprehensive real estate finance group, and we are designated as a public disclosure target corporate group for the first time as a real estate developer in 2021. We will provide the best solution for you to successively carry out your projects in the midst of the fast-changing real estate market through close cooperation among experts in the real estate development sector - planning, designing, marketing - and the real estate financial sector - trusts, REITs, capital, and asset management.

In addition to creating value in real estate, we will work harder to create values that bring happiness to society.

An insightful person suggesting the path toward a developer

Chairman of MDM Group

Moon Joo-hyun



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Chairman's History

Who is...

Chairman Moon Joo-hyun was born in a small farming and fishing village in Gwansan-eup, Jangheung-gun, Jeollanam-do. Although he excelled academically, competing for first place when he was in middle school, he had to give up further studies and devote himself to farming and cultivating seaweed, under his father's wishes for him to take over the family business.

While he was working hard in farming and struggling with the ocean culture, his friends went to the high school. However, one day, a natural disaster ruined his year-round crops, and he decided to stop fighting nature and change the course of his life. He passed the Gwangju Vocational Training (current Korea Polytechnics Gwangju Campus) entrance exam in 1976. Through hard training and fighting against metals rather than nature, he became one of the best-skilled technicians and even qualified for WorldSkills. However, he then found out that there was no other option than working in the factory, so he found the path to the bigger world, passing the qualification examination for college entrance in just six months, and entered the Department of Accounting at Kyunghee University, becoming a late-blooming college student at his age of 27, 6-7 years later than most students.

From the Legend of an Office Worker to the Founding of a Company

After his graduation, he joined Nasan Group in 1987 through the first open recruitment process. At that time, no company would hire a 31-year-old as a new employee. He was grateful for the company and gave all he'd got in working as he knew that it was not an everyday opportunity.

As Nasan Group grew, it entered the real estate development and construction industries. He took charge of the development project and made a great hit by introducing the concept of mixed-use housing complexes and residential officetels to the market for the first time, which has become a common concept.

Thanks to this, Nasan Group has become one of the 30 large companies, and he who worked hard and showed amazing performance was promoted every year, becoming the youngest executive (managing director) in just 6 years after joining the company. His case was even introduced as a Legend of an Office Worker in major presses then.

However, in 1997, the foreign exchange crisis occurred, and the Korean government requested a bailout from the IMF as the country went bankrupt. As a result, many companies were dismantled, and he suddenly became unemployed. Although he still received offers from other large companies, he decided to start his own business with a spirit of challenge and ventured into a new journey under the name 'MDM(Moon Development & Marketing),' named after his family, in a small office of only 33m2 with a capital of KRW 50 million.



The Best Developer in Korea Became the Largest Developer Company

In the beginning, he entered the market by working in real estate development planning, marketing, and sales agencies to raise seed money. Thanks to his good reputation as the Legend of an Office Worker who shows amazing performance, big companies entrusted him with marketing projects, having confidence in Chairman Moon's capability. His outstanding marketing skills made every project he was commissioned a success story, even in the frozen market right after the IMF crisis. As a result, he was able to achieve tremendous marketing results, including 40,000 cumulative units sold, a total sales amount of KRW 16 trillion, and consulting sales of KRW 1.1 trillion.

After waiting for 10 years, he gained enough capital to finally enter the real estate development market he had dreamed of in 2007. Since then, he successfully completed 25 projects without a single failure, and as a result, his company achieved development project performance of approximately 2.7 million m2 and sales of approximately KRW 10 trillion, standing tall as Korea's representative developer.

Insights into the Future, Incorporating Finance to Developer

Chairman Moon Joo-hyun has composed the comprehensive real estate finance group for the first time in Korea by incorporating the real estate development field (MDM, MDM+), such as planning, designing, and marketing, with the real estate finance field, such as trust(KAIT), asset management (MDM Asset Management), capital (KAIC), and venture investment (Ventures).

Currently, the domestic financial sector and developers are pursuing business diversification by using the business methods of MDM Group, which has grown into the nation's first comprehensive real estate finance group, as a new role model.

Beyond the Country, to the World, Endless Challenges Pushing the Boundaries

We are also making a lot more new challenges. MDM Group is actively promoting global businesses, including real estate development and investment overseas, by entering a strategic partnership with Gaw Capital, a global asset management company, in 2017 to enter the US market, establishing MDM International, a local corporation in the US, in 2018 and establishing MDM+ Asia, a local corporation in Singapore in 2024.



KAIT Tower, Tehran-ro



Development Business Sector



Moon Development & Marketing



Moon Development & Marketing Plus

- Real Estate Development
- Pre-sale Marketing
- Real Estate Rental
- PM · Consulting
- REITs
- Asset Management



- Overseas Real Estate Development
- Direct and Indirect Investment in Overseas Real Estate
- Attracting and Developing Domestic Investment by Foreign Investors

Financial Sector

KAIT Korea Asset In Trust

- Real Estate Trust
Development (land), urban development (reconstruction), distribution management, collateral
- REITs AMC
Real Estate Investment, Real Estate Development REITs

KAIC Korea Asset Investment Capital

- Real Estate Finance
- Business Loan
- Investment Finance

KAIC Ventures

Investment / Research / Business Development



- Real Estate Development Business Fund
- Value-added Creation Investment Fund
- Overseas Real Estate Investment Fund
- Real Estate Development (PFV)
- Real Estate Advisory

Social and Cultural Sector

Restaurant Business



- Wedding & Convention
Botanic Park Wedding / Convention / Buffet
- Premium Dining
Wholesome Chicken
- Bakery
Godbread
- Buffet
Blue Coast

Social Contribution

문주장학재단

Moonju Scholarship Foundation

- Scholarship Project
- Sponsorship of Welfare Foundation
- Support for Culture and Arts
- Public Interest Activities
Pro Bono Activities, Donations for Public Interest

MDM VISION

Covering real estate development to asset management, MDM is advancing into becoming the world's best company as a comprehensive real estate company.

MDM MISSION

MDM aims to become a human-oriented company that embraces the world with warmth like a green, beautiful tree.

These are MDM's brands that realize customer satisfaction by reflecting their lifestyle.

MDM Logo



MDM · MDM+

Under the developer name, Moon, it pursues to become a sustainable company that carries out landmark development projects in all areas, including residential, office, and commercial areas.

High-end Residential Brand



MONDRHEA

Its name, Mondrea, is a word combining the German word 'Mond', meaning Moon, and 'Rhea', the goddess of the earth in Greek mythology, to express the brand identity - high-end residential brand.



POSES

A hyper-luxury housing brand that perfectly captures the essence of life and realizes the quality of the top 0.1%.

Rental Housing Brand



I'M

'I'M is a rental housing brand whose name comes from combining 'I' representing me and 'M' from MDM, meaning 'the place where I live shows my class.'



COMPANY HISTORY

A history of change and innovation to create new values,
**and bold challenges continue
 even now**



1998

Founded MDM Group

1998

MDM Moon Development & Marketing
 Founded

2001~2006

Established a Group Management Foundation (Real Estate Marketing, Consulting/PM)

2002

MDM+ Moon Development & Marketing Plus
 Established

2001

문주장학재단
 Established

2007~2010

Incorporation into Korea Asset Trust Group (First as a developer)
 Started Development Project Implementation

2010

KAIT Korea Asset In Trust
 Acquired
 Acquired shares from Korea Asset Management Corporation / Acquired management rights (first as privatization)

2007

Start implementing Daewoo World Mark Centum, Haeundae
 The first unsecured PF

2011~2015

REITs · Capital · Asset Management (Korea's first comprehensive real estate finance group)

2015

KAIM 한국자산에셋운용
 Established

2013

Office Relocation
 KAIT Tower, Tehran-ro

2012

KAIC Korea Asset Investment Capital
 Established

2011

KAIT Korea Asset In Trust
 REITs Authorization

2017~2020

Beyond the Country, to the World, Endless Challenges Pushing the Boundaries

2018

MDM AMC 엠디엠투자운용
 Established

MDM MDM International

Established

2017

Overseas Expansion
 Gaw Capital Agreement

2021~

Selected as the large conglomerate for the first time as a real estate developer

2024

MDM+ MDM Plus Asia
 Incorporated

2022

KAIC KAIC Ventures
 Established KAIC TO Ventures

2022

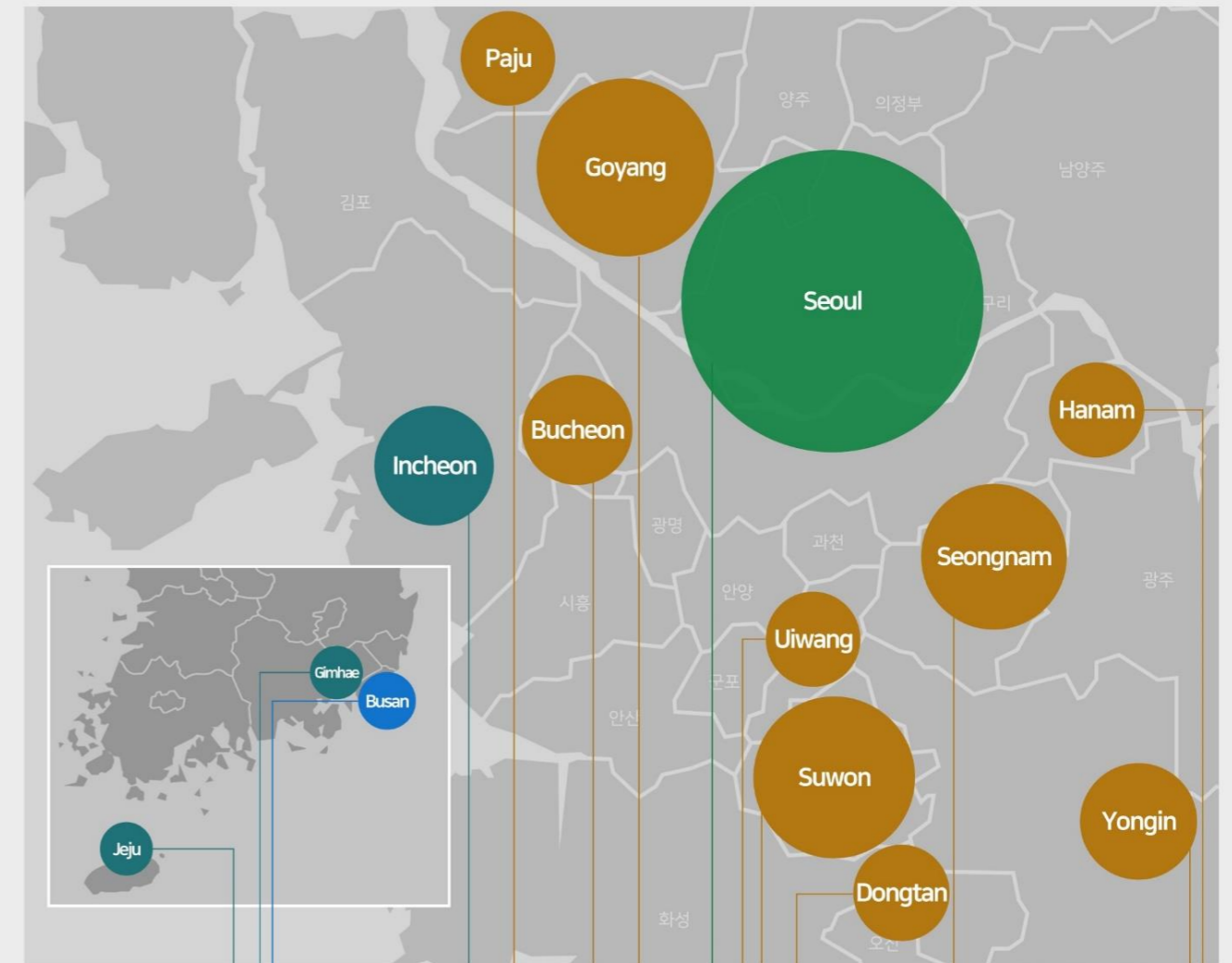
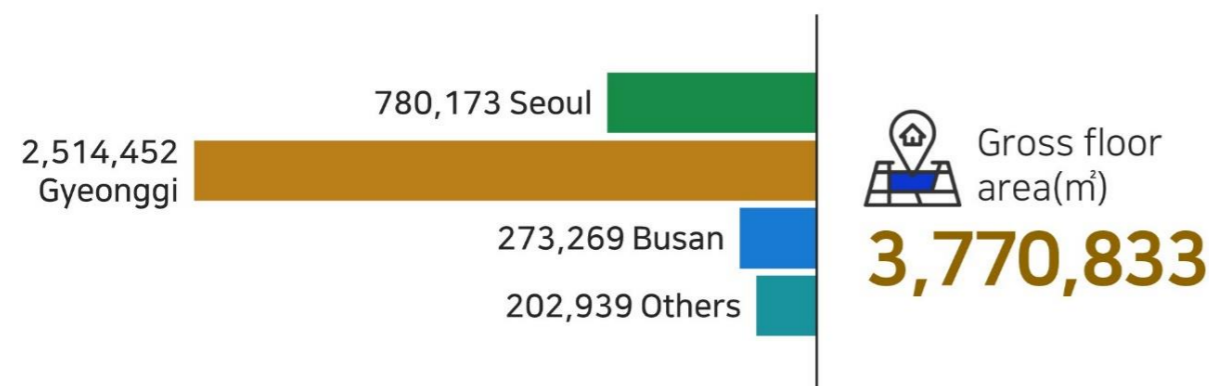
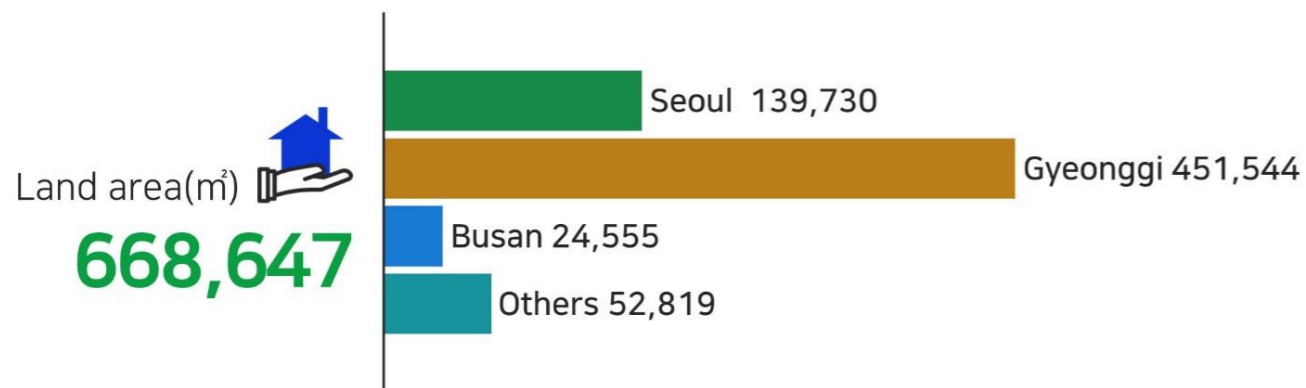
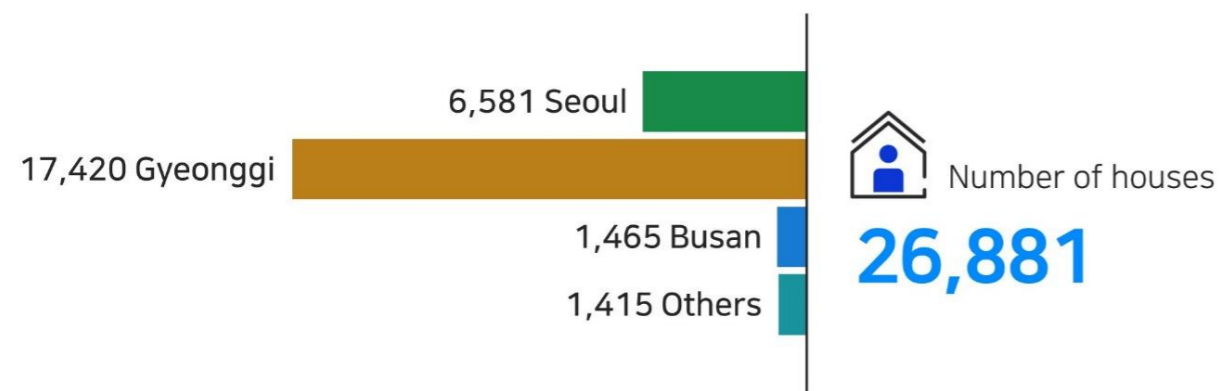
MDM MDM Asset Management
 Change the name
 Integrated Korea Asset Management and MDM Investment Management Organization

2021

Designated as a public disclosure target corporate group
 Designated as a large corporate group for the first time as a real estate developer

MDM Group has supplied **26,881** houses,
668,647m² of land area and **3,770,833m²** of
gross floor area through real estate development business
and has achieved cumulative sales of
KRW **16.6852** trillion.

* As of December 2023

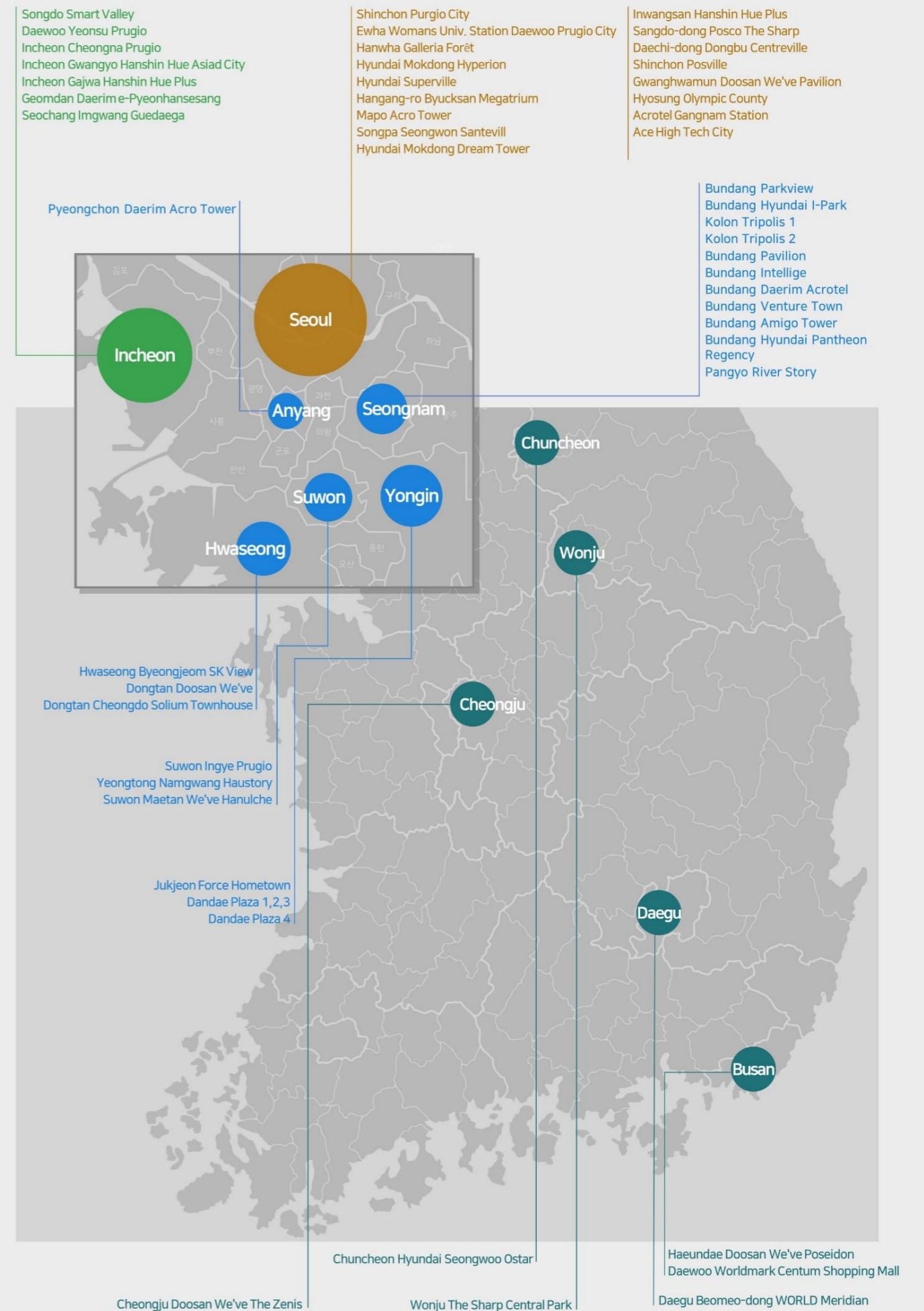
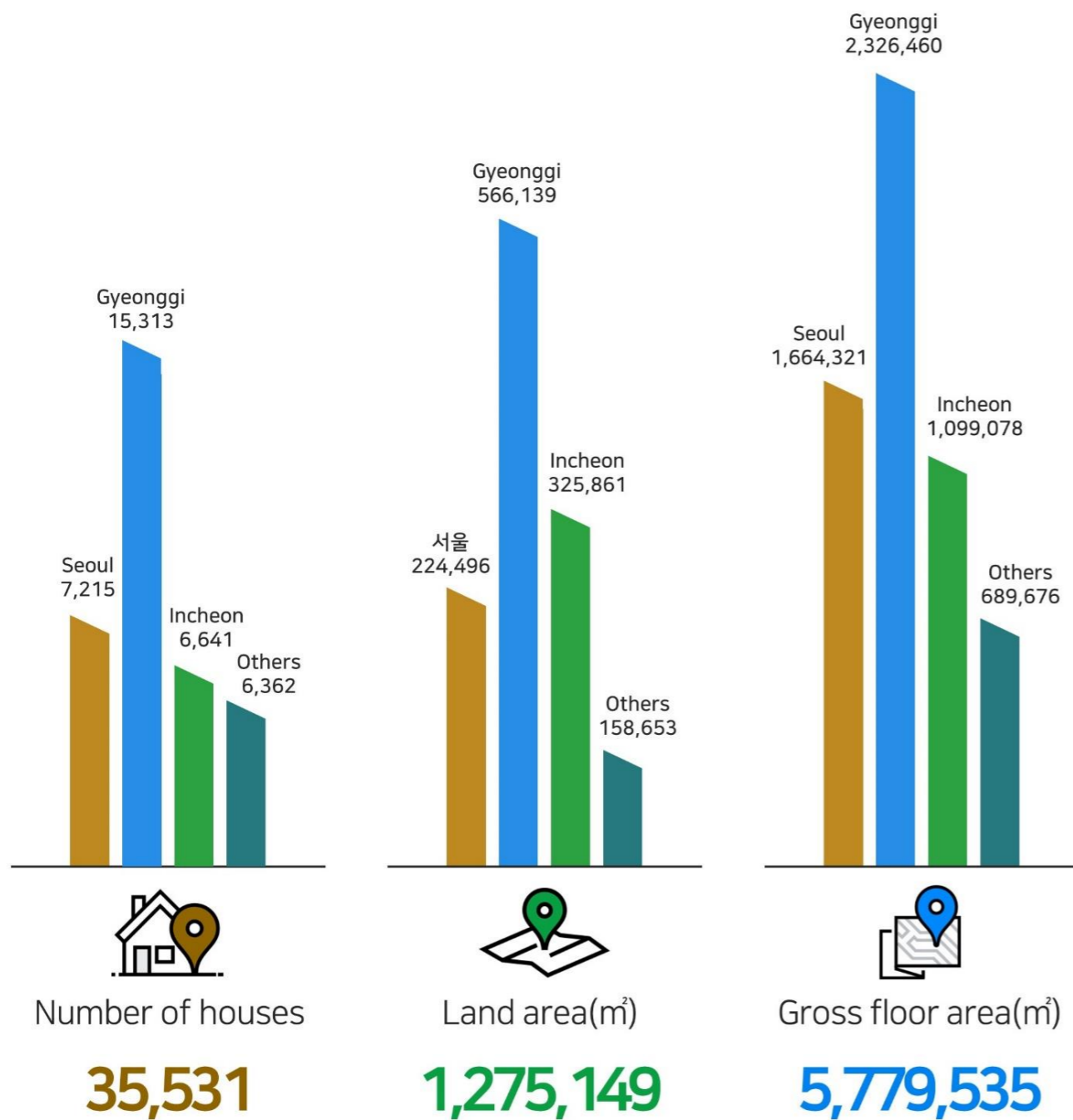


Real Estate Development Sales Performance

KRW **16.6852** trillion

* As of December 2023

MDM Group supplied **35,531** houses,
1,275,149m² of land area, and **5,779,535m²**
of gross floor area through **PM·Marketing**,
and achieved sales of approximately
KRW 16 trillion.





POSES Han River

Land area : 12,206㎡ (3,692 pyeong)
Gross floor area : 46,771㎡ (14,148 pyeong)
Scale : B3-15th floor (128 apartment units)



e-Pyeonhansang Guseong Station Platform City

Land area : 44,180.50㎡ (13,364.60 pyeong)
Gross floor area : 159,767.62㎡ (48,329.70 pyeong)
Scale : B3-32th floor (999 apartment units / neighborhood living facility)



Haeundae Station Purgio The One

Land area : 5,905㎡ (1,786 pyeong)
Gross floor area : 80,394㎡ (24,319 pyeong)
Scale : B6-43th floor, 3 buildings (351 apartment units/108 officetel units/neighborhood living facility)



Gimhae Yeonji Park Purgio

Land area : 41,287㎡ (12,489 pyeong)
Gross floor area : 150,174㎡ (45,427 pyeong)
Scale : B3-34th floor (814 apartment units / neighborhood living facility)



Dongtan The Sharp Lake Edutown

Land area : 95,810㎡ (28,983 pyeong)
Gross floor area : 230,945㎡ (69,861 pyeong)
Scale : B1-32th floor (1,538 apartment units / neighborhood living facility)



Bucheon Jungdong Central Park Purgio

Land area : 15,475㎡ (4,681 pyeong)
Gross floor area : 183,737㎡ (55,580 pyeong)
Scale : B4-49th floor (999 apartment units / 52 officetel units / sales facility / neighborhood living facility)



Wirye Central Purgio

Land area : 18,118㎡ (5,481 pyeong)
Gross floor area : 77,754㎡ (23,521 pyeong)
Scale : B3-19th floor (311 apartment units / neighborhood living facility)



e-Pyeonhansang Yeondong Central Park

Land area : 9,450㎡ (2,858 pyeong)
Gross floor area : 31,640㎡ (9,571 pyeong)
Scale : B1-15th floor (204 apartment units / neighborhood living facility)



The Sharp Banpo River Park

Land area : 4,997㎡ (1,511 pyeong)
Gross floor area : 17,139㎡ (5,184 pyeong)
Scale : B2-7th floor (140 apartment units)



Gangnam The Sharp Forest

Land area : 34,215㎡ (10,350 pyeong)
Gross floor area : 102,232㎡ (30,925 pyeong)
Scale : B3-12th floor (400 apartment units / neighborhood living facility)



Gwanggyo Purgio Worldmark

Land area : 22,416㎡ (6,781 pyeong)
Gross floor area : 108,948㎡ (32,957 pyeong)
Scale : B3-48th floor (350 apartment units / 200 officetel units / sales facility)



Gwangan KCC Switzen Harborview

Land area : 5,130㎡ (1,552 pyeong)
Gross floor area : 34,985㎡ (10,583 pyeong)
Scale : B3-18th floor (294 apartment units / 64 officetel units / neighborhood living facility)



e-Pyeonhansang Gwangjin Grand Park

Land area : 35,354㎡ (10,694 pyeong)
Gross floor area : 130,538㎡ (39,487 pyeong)
Scale : B2-35th floor (730 apartment units / neighborhood living facility)



Pangyo Purgio Worldmark

Land area : 11,734㎡ (3,549 pyeong)
Gross floor area : 74,821㎡ (22,633 pyeong)
Scale : B4-20th floor (142 apartment units / sales facility)



Daewoo World Mark Centum

Land area : 13,528㎡ (4,092 pyeong)
Gross floor area : 157,886㎡ (47,760 pyeong)
Scale : B4-37th floor (496 apartment units / sales facility / neighborhood living facility)



Acro Yeouido The One

Land area : 5,541㎡ (1,676 pyeong)
Gross floor area : 85,189㎡ (25,769 pyeong)
Scale : B7-29th floor (492 officetel units / business facility / neighborhood living facility)



Baekun Lake Purzio Forest Morning

Land area : 40,246㎡ (12,174 pyeong)
Gross floor area : 302,800㎡ (91,597 pyeong)
Scale : B6-16th floor (842 officetel units / 536 senior welfare housing (suites) units / neighborhood living facility)



I'M Samsung

Land area : 28,445㎡ (8,605 pyeong)
Gross floor area : 191,383㎡ (57,893 pyeong)
Scale : B3-26th floor (1,555 officetel units / neighborhood living facility)



Gwanggyo The Sharp Lake City

Land area : 41,130㎡ (12,442 pyeong)
Gross floor area : 226,000㎡ (68,365 pyeong)
Scale : B4-49th floor (1,805 officetel units / neighborhood living facility / sales facility)



Hillstate Suji-gu Office Station

Land area : 13,119㎡ (3,968 pyeong)
Gross floor area : 76,266㎡ (23,070 pyeong)
Scale : B3-20th floor (528 officetel units/neighborhood living facility)



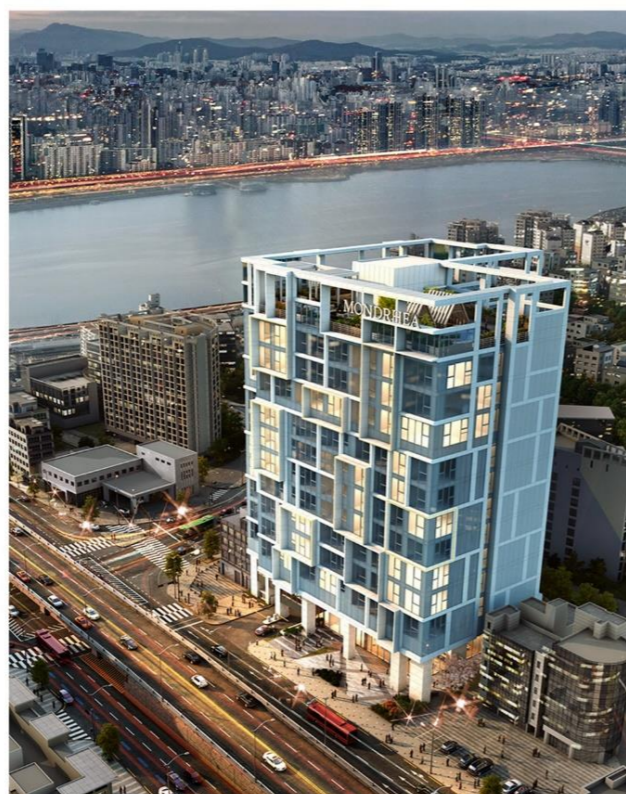
Samsung Wonheung Station Purgio City

Land area : 14,437㎡ (4,367 pyeong)
Gross floor area : 191,442㎡ (57,991 pyeong)
Scale : B5-49th floor (1,192 officetel units / neighborhood living facility)



Unjung Purgio Park Line

Land area : 26,126.10㎡ (7,903 pyeong)
Gross floor area : 116,960㎡ (35,381 pyeong)
Scale : B3-27th floor (664 officetel units / neighborhood living facility)



MONDRHEA Hannam

Land area : 1,810㎡ (548 pyeong)
Gross floor area : 18,849 ㎡ (5,702 pyeong)
Scale : B7-12th floor (142 officetel units / business facility / neighborhood living facility)



e-Pyeonhangesang City Samsung 3

Land area : 30,047㎡ (9,089 pyeong)
Gross floor area : 186,844㎡ (56,520 pyeong)
Scale : B2-27th floor (1,424 officetel units / neighborhood living facility)



e-Pyeonhangesang City Samsung 2

Land area : 21,241㎡ (6,425 pyeong)
Gross floor area : 128,621㎡ (38,908 pyeong)
Scale : B2-27th floor (918 officetel units / neighborhood living facility)



e-Pyeonhangesang City Samsung 1

Land area : 17,614㎡ (5,328 pyeong)
Gross floor area : 93,973㎡ (28,427 pyeong)
Scale : B2-27th floor (588 officetel units / neighborhood living facility / sales facility)



Wirye Central Station Central Tower

Land area : 9,398㎡ (2,843 pyeong)
Gross floor area : 96,338㎡ (29,142 pyeong)
Scale : B6-14th floor (sales facility / neighborhood living facility / business facility)

BUSINESS ACHIEVEMENT

Development Project (Officetel / Commercial Facility)



Misa Station Hyosung Harrington Tower Lake Park

Land area : 2,538㎡ (768 pyeong)
Gross floor area : 34,180㎡ (10,339 pyeong)
Scale : B7-19th floor (527 officetel units / sales facility)



Cheongna G Well Estate

Land area : 1,966㎡ (595 pyeong)
Gross floor area : 21,125㎡ (6,390 pyeong)
Scale : B6-15th floor (338 officetel units / sales facility)



Sangam DMC Prugio City

Land area : 7,212㎡ (2,182 pyeong)
Gross floor area : 98,469㎡ (29,787 pyeong)
Scale : B8-18th floor (799 officetel units / business facility / sales facility)



Magoknar Station Botanic Prugio City

Land area : 8,728㎡ (2,640 pyeong)
Gross floor area : 106,200㎡ (32,126 pyeong)
Scale : B8-14th floor (1,390 officetel units / sales facility / culture and assembly facility)



Gwanggyo The Sharp Lake Park

Land area : 14,974㎡ (4,530 pyeong)
Gross floor area : 88,786㎡ (26,858 pyeong)
Scale : B3-40th floor (647 officetel units / neighborhood living facility / sales facility)



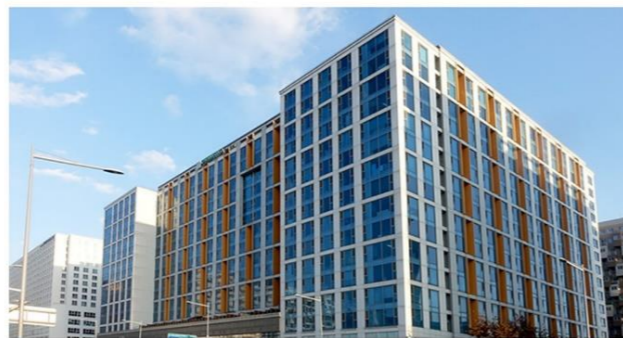
Seocho Richeville S Global

Land area : 1,916㎡ (579 pyeong)
Gross floor area : 11,630㎡ (3,518 pyeong)
Scale : B3-10th floor (237 officetel units / neighborhood living facility)



Shinya Tower Prugio City

Land area : 2,311㎡ (699 pyeong)
Gross floor area : 23,090㎡ (6,985 pyeong)
Scale : B6-10th floor (168 officetel units / neighborhood living facility)



Songpa Prugio City

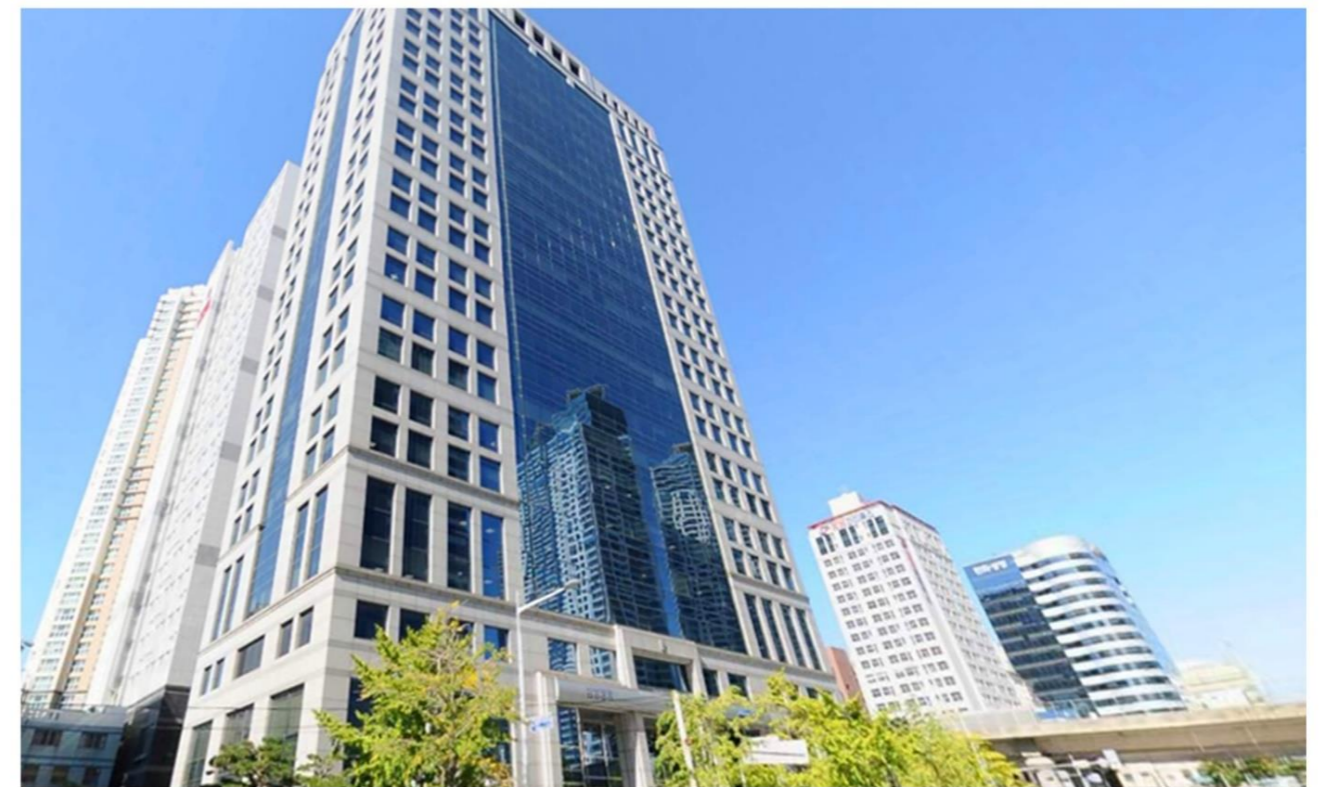
Land area : 9,275㎡ (2,805 pyeong)
Gross floor area : 85,403㎡ (25,834 pyeong)
Scale : B5-15th floor (1,249 officetel units / business facility / sales facility)

Operating Asset (MDM Tower)



Daechi-dong MDM Tower

Land area : 5,035㎡ (1,523 pyeong)
Gross floor area : 26,526㎡ (8,024 pyeong)
Scale : B3-9th floor



Beomcheon MDM Tower

Land area : 3,694㎡ (1,117 pyeong)
Gross floor area : 50,334㎡ (17,041 pyeong)
Scale : B7-26th floor

Ongoing and Planned Projects

Site of the Junggye-dong Automobile Academy

Land area: 3,710 pyeong
Gross floor area: 9,291 pyeong
Land purchase: July 2021



Nowon-gu



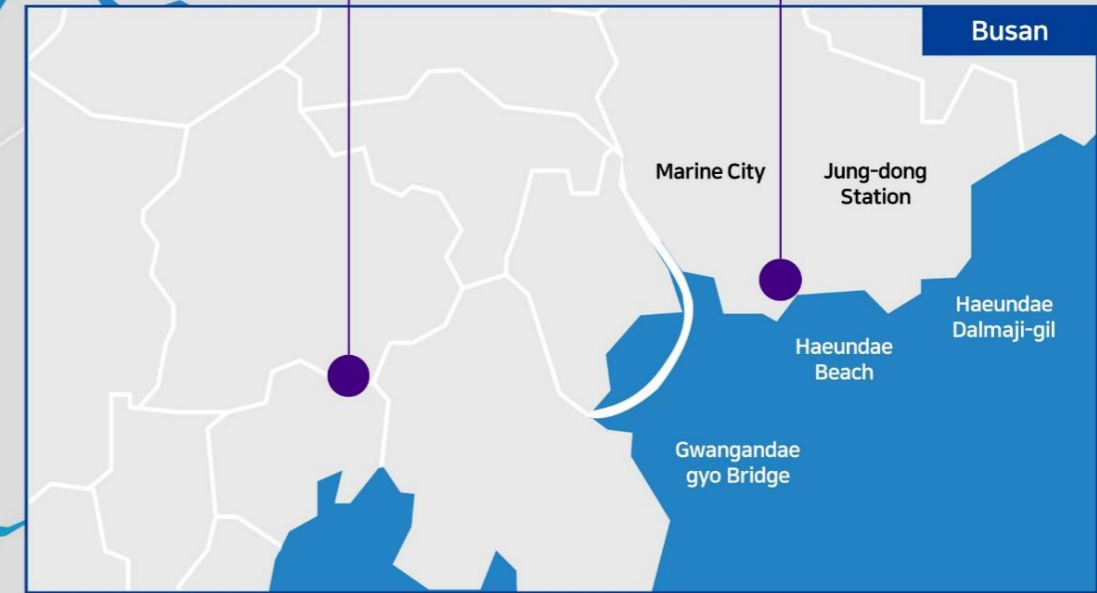
Homeplus Busan Gaya Branch Site

Land area: 4,114 pyeong
Gross floor area: 56,783 pyeong
Land purchase: March 2021



Haeundae Grand Hotel site

Land area: 3,647 pyeong
Gross floor area: 65,972 pyeong
Land purchase: March 2020



Busan



Gwangmyeong Station area

Land area: 1,411.95 pyeong
Gross floor area: 14,797.49 pyeong
Land purchase: April 12, 2024



Gwangmyeong

Seoul

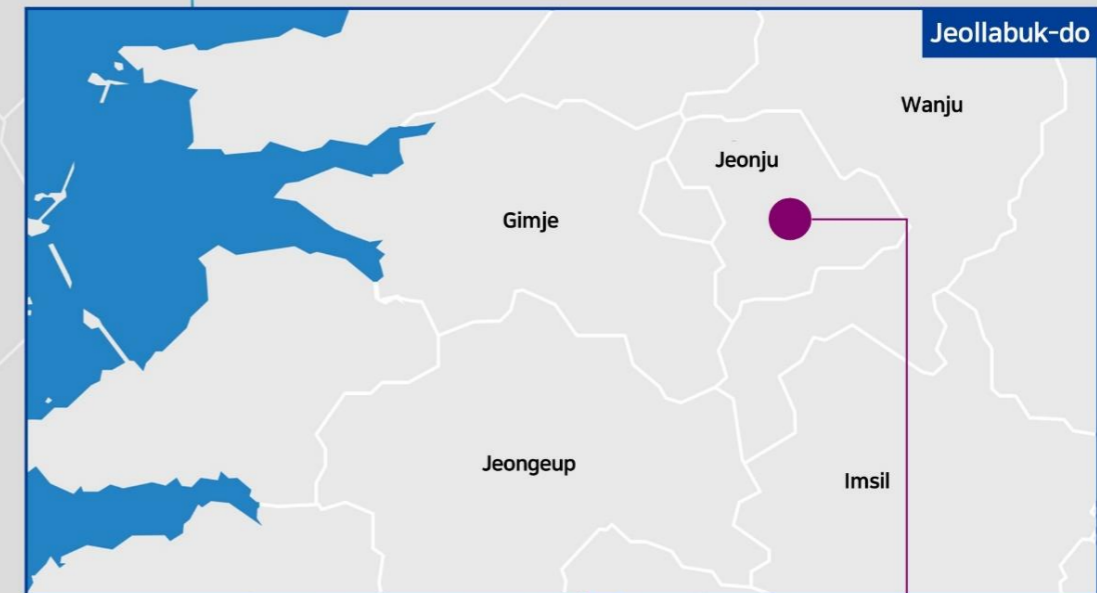


Seocho-gu



Seoripul Information Center site

Land area: 29,280 pyeong
Gross floor area: 182,080 pyeong
Land purchase: June 2019



Jeollabuk-do



Dongtan Healthcare Public Offering Listed REIT Project

Land area: 56,412.32 pyeong
Gross floor area: 177,614.76 pyeong
Land purchase: Scheduled for late September in 2024

Yongin



Dongtan

Hwaseong

Dongtan II New Town Housing Site

Land area: 7,710 pyeong
Land purchase: October 2019



Jeonju Hosung-dong 2-ga apartment complex site

Land area: 6,694 pyeong
Gross floor area: 20,593 pyeong
Land purchase: July 2021

Overseas Business and Investment

CANADA

U.S.A

MEXICO

Hawaii
Hotel



San Francisco

Office



Office



Dallas

Office



Nashville

Residence



Manhattan

Hotel



LA

Complex Development Project



Office



Retail Mall



Establishment of MDM International (US)

Europe

Wednesbury

Retail



England



Ho Chi Minh

New City Complex Development



Vietnam

Incorporated MDM+ Asia

Singapore



Tokyo

Tokyo Hotel



ASIA

Japan





Family Group

FAMILY COMPANY

MDM Group is the best comprehensive real estate finance group in Korea, consisting of the best companies leading the industry, and creating synergy through sharing vision and collaboration among them.

Development Sector

MDM Moon Development & Marketing

MDM+ Moon Development & Marketing Plus

MDM MDM International

MDM+ MDM Plus Asia

Financial Sector

KAIT Korea Asset In Trust

KAIC Korea Asset Investment Capital

KAIC Ventures

MDM MDM Asset Management

Restaurant Business Sector

MDM MDM Food & Culture

Social Contribution

문주장학재단 (Moonju Scholarship Foundation)

KAIT Korea Asset In Trust

A real estate development and management expert you can trust and deposit your property.



Conducting business utilizing a high level of expertise of MDM Group, Korea's representative developer.

[Strengthening business viability through joint market research and design review, cooperation in marketing and CM sector]



Suggest project-tailored financial solutions

[Collaboration with capital, asset management, REITs, etc.]

Success Partner in Real Estate Development

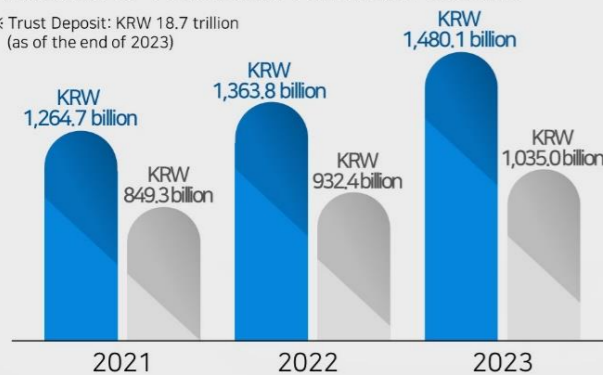
We are implementing next-level real estate development in cooperation with leading domestic developers MDM/MDM+.

Provide various services satisfying the needs of all market participants

- Carry out various functions in property management and asset management
Economic activities closely related to daily life, such as fund establishment, pension asset management, and inheritance management, are based on trust finance.
- Utilize trust finance in real estate businesses
The unique legal characteristic that trusts property is managed independently from the trustor (real estate owner), or trustee enables smoother business operations.

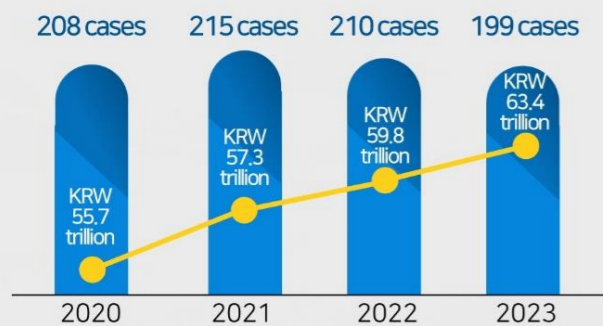
Amount of Trust and Financial Status

※ Trust Deposit: KRW 18.7 trillion (as of the end of 2023)



■ Asset ■ Equity Capital
※This may differ from the time of advertising and in the future.

Real Estate Development Performance

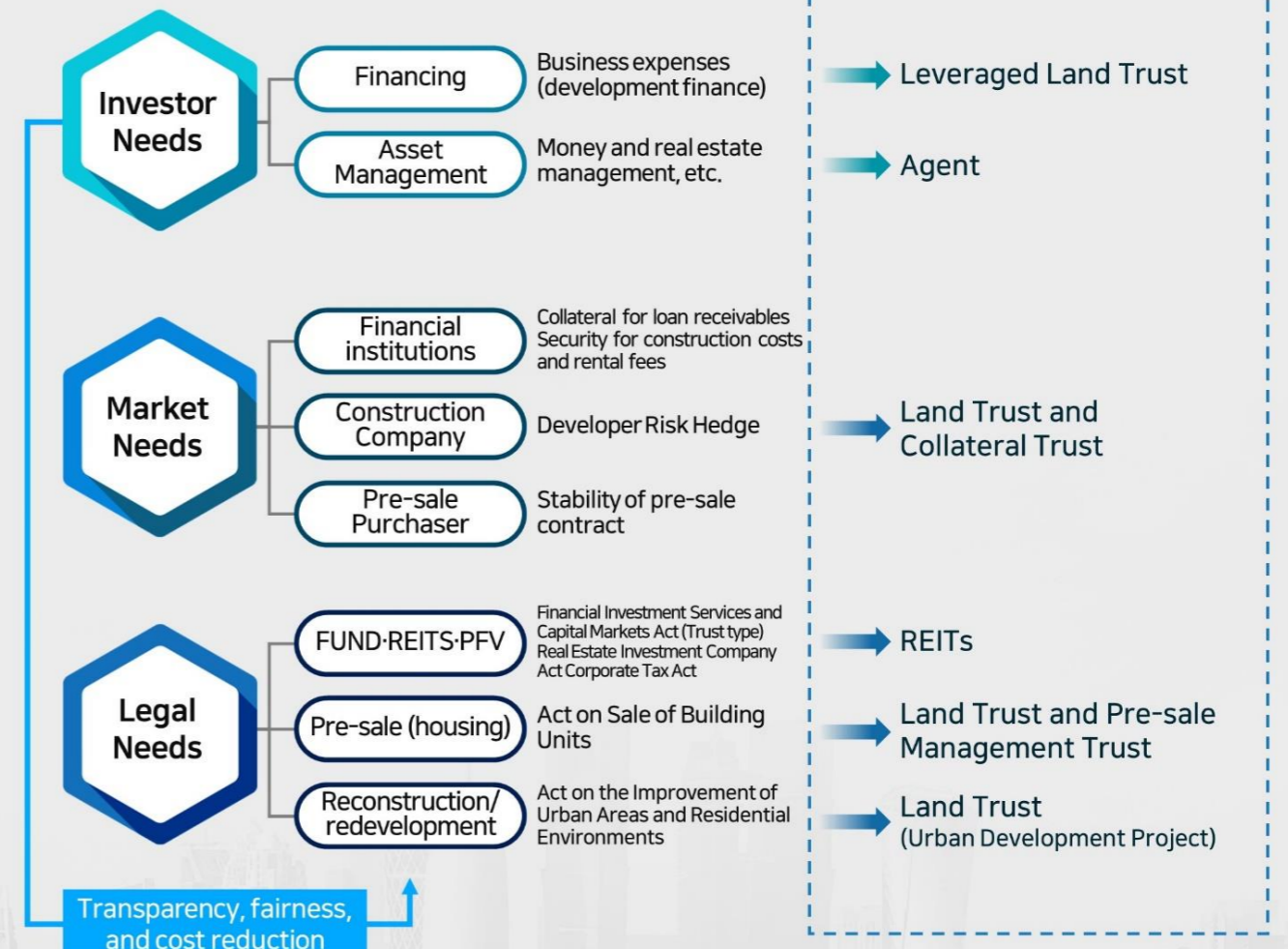


■ Number of Projects Performed ■ Pre-sale amount
※Financial Supervisory Service Business Report Submission Standards

Land Trust Development Business Structure



Korea Asset Trust Service (Trust financial products)



- Leveraged Land Trust
- Agent
- Land Trust and Collateral Trust
- REITs
- Land Trust and Pre-sale Management Trust
- Land Trust (Urban Development Project)

Real estate and infrastructure indirect investment partner to increase customers' assets

Main Business Areas

Real estate development business investment fund

Leverage MDM Group Networks

- Large-scale mixed development project
- Urban regeneration project
- PF Investment

Value-added Creation Investment Fund

Increase value after investing in undervalued real estate

- Old/small real estate
- NPL Assets

Overseas Real Estate Investment Fund

Provide overseas investment opportunities for domestic capital

- Link to local partners overseas
- Real estate in developed and developing countries

Infrastructure investment fund

Secure long-term investment returns in the infrastructure sector

- Environment Projects
- New Renewable Energy Projects
- Other Infrastructure Projects

Assets Under Management (AUM)

• After its establishment in November 2015, it is currently managing 15 real estate and special asset funds.



PFV Asset Management Status

PFV Name	Want Wenty Five PFV (Yusu Holdings Building)	MONDRHEA Hannam PFV	Hwaseong Logistics PFV
Photo			
Development Product	Officetel (492 rooms), business, living	Officetel (142 rooms), business, neighborhood living facilities	Logistics warehouse
Date of Establishment	November 2019	September 2020	October 2020
Project Period	88 months	52 months	42 months
Investment Target	Yeuido Officetel Development	Hannam Officetel Development	Hwaseong Logistics Center Development
Project Size	KRW 1.221 trillion	KRW 276 billion	KRW 125 billion

Fund Management Status

• After its establishment in November 2015, it is currently managing 15 real estate and special asset funds.

Fund Name	Kaim General Private Equity Real Estate Investment Trust No.17	Kaim General Private Equity Real Estate Investment Trust No.21	Kaim Global Value General Private Equity Real Estate Investment Trust No.2	Kaim Global Value General Private Equity Real Estate Investment Trust No.2
Photo				
Fund Structure	Additional / Closed / Revenue Differential Type	Additional / Closed / Revenue Differential Type	Development Type / Revenue Differential Type	Real Estate Investment Trust / Closed Type / Unit Type
Set Date	March 2020	December 2020	March 2021	December 2021
Operating Period	120 months	60 months	54 months	66 months
Investment Target	Logistics Center Development Project	Purchase of 10 Homeplus stores	US Office Development Project	US Office Purchase
Scale	KRW 140 billion	KRW 280 billion	\$ 84M	KRW 57.5 billion

Fund Name	Kaim Infra-Enviro General Private Equity Special Asset Investment Trust No.2	MDM Renewable Energy General Private Equity Special Asset Investment Trust No.1	MDM Renewable Energy General Private Equity Special Asset Investment Trust No.2	MDM Renewable Energy General Private Equity Special Asset Investment Trust No.3
Photo				
Fund Structure	Investment Trust / Closed Type / Addition Type / Competitive Participation Type	Investment Trust / Closed Type / Addition Type	Investment Trust / Closed Type / Addition Type	Investment Trust / Closed Type / Unit Type
Set Date	September 2022	June 2022	August 2022	December 2023
Operating Period	60 months	21.5 years	20 years	20 years
Investment Target	Waste Incinerator Investment in equity of an acquisition-purpose company	Fuel cell power generation project Equity investment in the developing corporation	Fuel cell power generation project Equity investment in the developing corporation	Fuel cell power generation project Equity investment in the developing corporation
Scale	Total KRW 51 billion KRW 45.1 billion	Total KRW 112.1 billion KRW 102.3 billion	Total KRW 133.5 billion KRW 119.5 billion	Total KRW 36 billion KRW 33.6 billion

KAIC Korea Asset Investment Capital

Reliable Real Estate Finance Partner

Main Business Areas

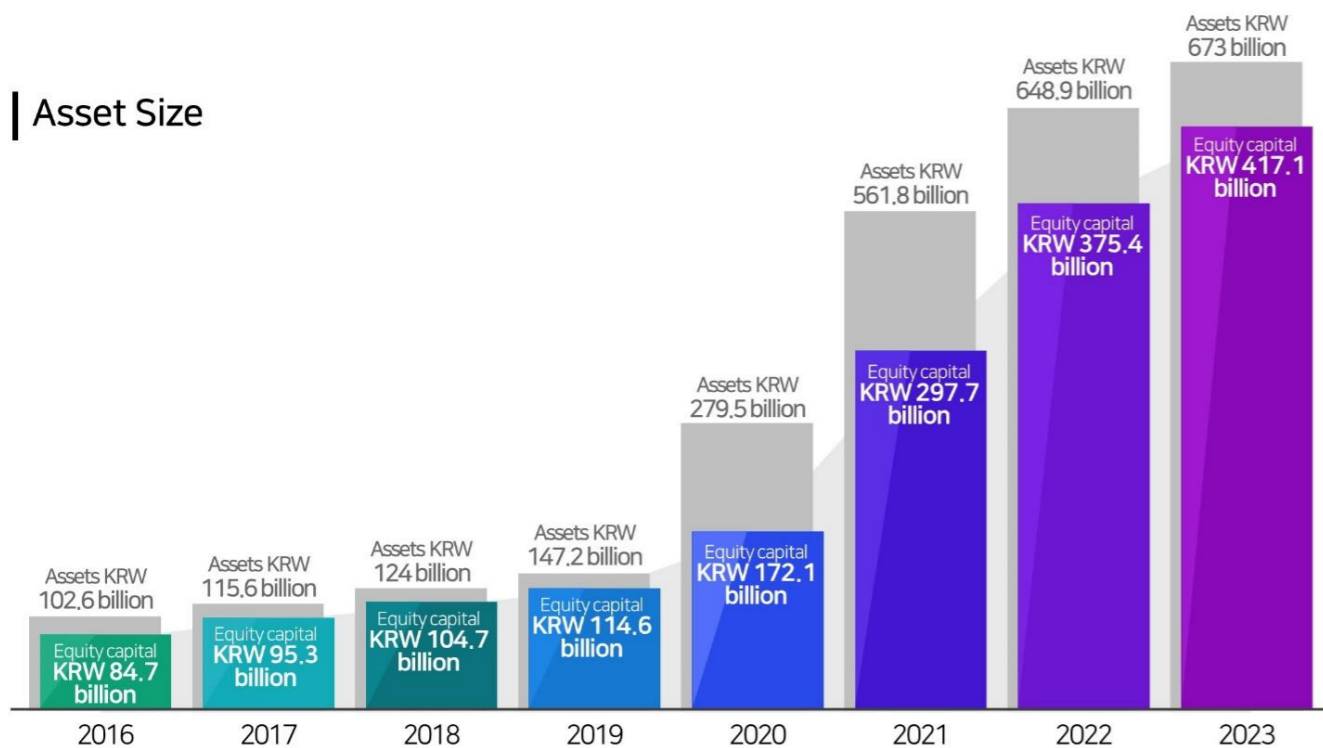


Expand the loan marketing network through linkage within the MDM Group

[※ Shareholder composition: Korea Asset Trust 100%]

Improve asset soundness through finding, securing, and maintaining excellent business partners

Asset Size



KAIC Ventures

Investment partner for positive change and innovation

Main Business Areas

Venture Investment

Creating synergy among MDM Group and investment companies through discovery and investment in excellent unlisted companies

Main Investment Areas

<p>Digitalization</p> <p>AI, semiconductor</p>	<p>Environment improvement</p> <p>Renewable energy, recycling technology, etc.</p>	<p>A healthier life</p> <p>New drugs, bio healthcare, digital healthcare, etc.</p>
<p>Enhanced mobility</p> <p>Autonomous driving, EV/HEV, space tech, etc.</p>	<p>Business efficiency and data security</p> <p>Cyber security, Saas, etc.</p>	<p>A more enjoyable, convenient, and safer daily life</p> <p>Commerce tech, food tech, fintech, etc.</p>

Investment Status

Company Name	Fadu Inc FADU	STAR GROUP IND.CO.,LTD. STAR GROUP IND.CO.,LTD.	BlueMTec Co Ltd BlueMTec
Fund Name	KAIC TO Semiconductor New Technology Investment Association No.1	KAIC TO Sub-manager New Technology Investment Association No. 1	KAIC TO Digital Health New Technology Investment Association No. 1
Company Name	POINT2 Technology POINT2	Soul Material SOUL MATERIAL	SLM Co., Ltd. SLM
Fund Name	KAIC TO New Technology Investment Association No.4 KAIC TO Innovatus New Technology Investment Association No. 1	KAIC TO New Technology Investment Association No. 5	KAIC TO Innovatus New Technology Investment Association No. 1

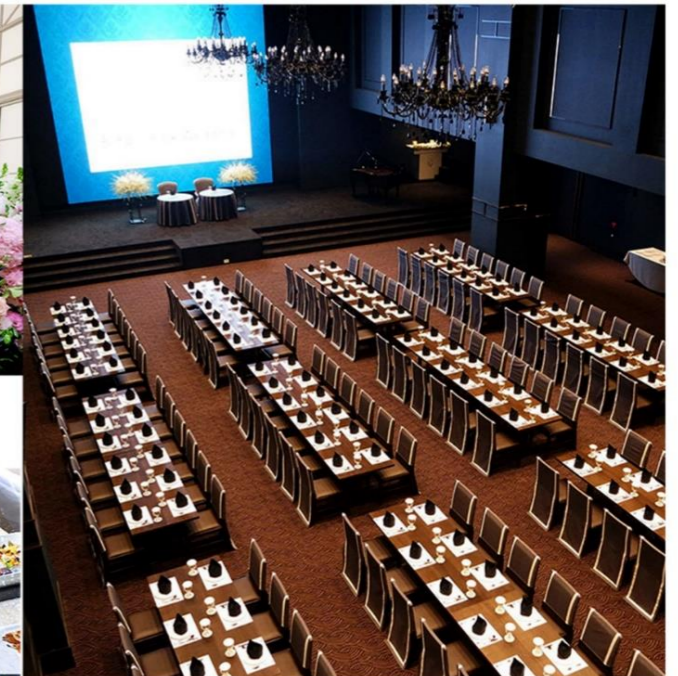
MDM Group's global real estate development and finance platform



A company contributing to a healthy and beautiful life



BOTANIC PARK WEDDING



BOTANIC PARK CONVENTION

- Excellent transport accessibility
 - Various auxiliary facilities including large screen (500 inches) and VIP wedding host room.
 - Botanic Kitchen with 5 island-type food lines, 220 different kinds of dishes, and seating for 1,300 people
 - Able to create space suited to the nature of each event (convention, seminar, banquet)
- L-floor, Botanic Prugio City, 6 Magokjungang 5-ro, Gangseo-gu, Seoul [Linked to Magongnaru Station of Seoul Subway Line 9 and Airport Line]
Tel: +82 2 2662 8300 www.botanicparkwedding.com



Bluecoast

- Live cuisine directly cooked using fresh ingredients
- #48, B1, Sales Facility Building, 20 Gwanggyo Lake Park-ro, Yeongtong-gu, Suwon-si, Gyeonggi-do Tel: +81 31 215 2900



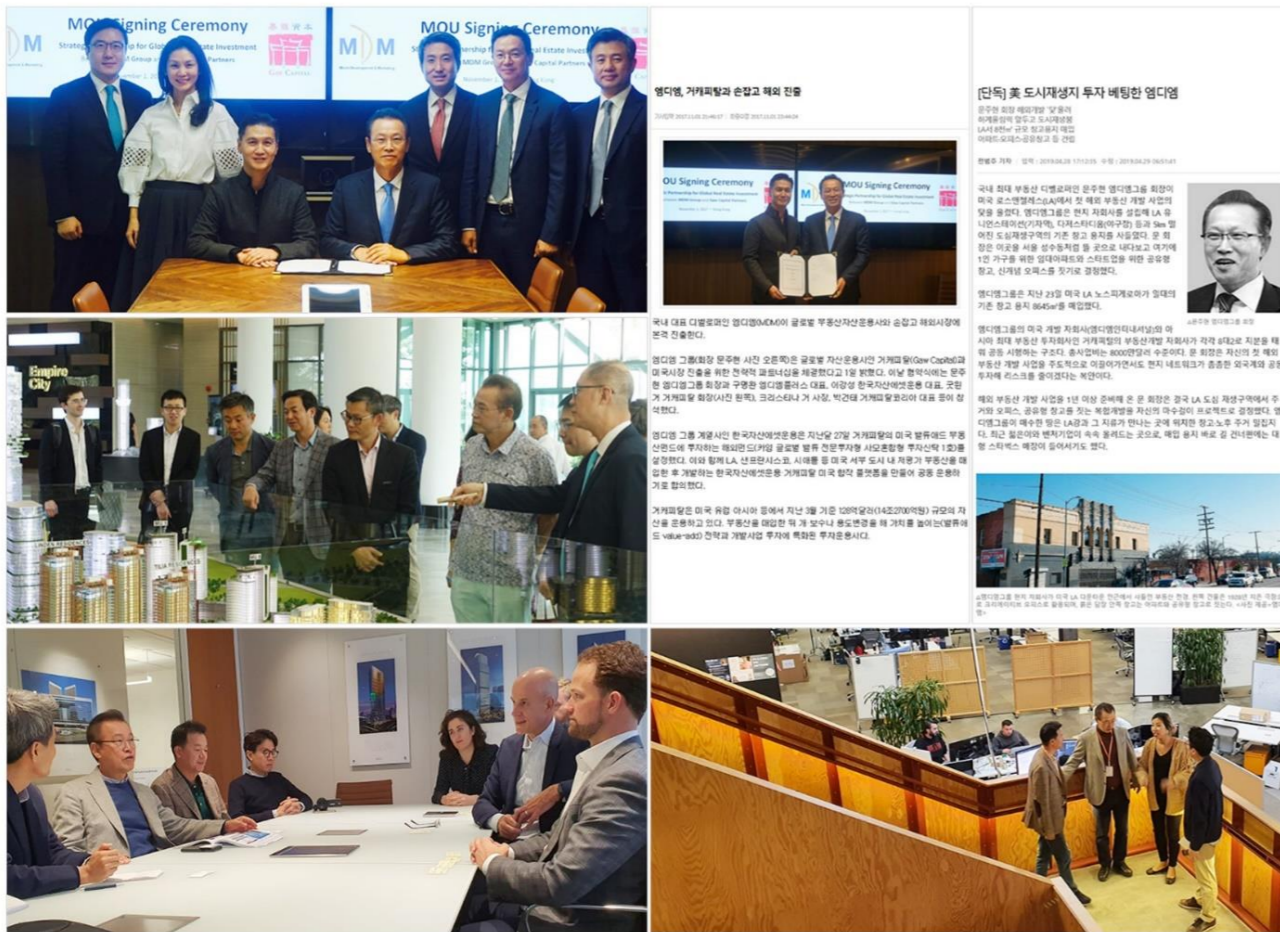
GOD BREAD

- A premium bakery selling signature menus that utilize the Tangzhong technique
 - Coffee, sandwich, cake cafe
- L-floor, Botanic Prugio City, 6 Magokjungang 5-ro, Gangseo-gu, Seoul
Tel: +82 2 3665 0092



WHOLESOME CHICKEN

- Antibiotic chicken MSG #chemical additives eco-friendly naturalistic wholesome Chicken
 - Wholesome Chicken, a premium dining pub where the best CHEF'S chicken dishes await you
- Pangyo branch: #113, 1st floor, Pangyo Prugio Worldmark, 58 Daewangpangyo-ro 606beon-gil, Bundang-gu, Seongnam-si, Gyeonggi-do
Wiryong branch : #134, Wiryong Central Tower, 300 Wiryongwangjang-ro, Sujeong-gu, Seongnam-si, Gyeonggi-do



문주장학재단

MOON-JU SCHOLARSHIP FOUNDATION

Through the Munju Scholarship Foundation, we open up a path to learn and give hope to students who are struggling.

Contribution Amount KRW 66,704,354,274
Scholarship Payment Total 5,423 people / KRW 11.4 billion (as of July 2024)

- 4,015 undergrad & grad students: KRW 10.8 billion
- 1,408 elementary, middle, and high school students: KRW 550 million
- 23 cases of books and educational material donations: KRW 60 million

| Website address: www.moonju.or.kr

Public Organization Activities (Talent Donation)

| Korea Real Estate Development Association, National Passers Alumni Association, etc.



Donation and sponsorship in various fields, including academia, culture, and sports.

| Women's Go League, Mulmangcho, 119 Safety Foundation, etc.



Donations to public institution facilities

| Seoul City Bookstore, Gwanak-gu Library, Seoul Metropolitan Office of Education Jeongdok Public Library, etc.





Award Performance

July 2024	Maeil Business Newspaper 2024 First Half Livable Apartment Contest 'Special Award'
July 2024	2024 First Half Korea Economic Daily Resident Culture Contest 'Officetel Grand Award'
December 2023	Seoul Economic Daily 'The 1st Korea Construction Real Estate Industry Award' Best Developer Award
December 2023	2023 Second Half Korea Economic Daily Resident Culture Contest 'Officetel Grand Award'
July 2023	Maeil Business Newspaper 'Livable Apartment Contest' Apartment Mid-sized Company Special Award
July 2023	2023 First Half Korea Economic Daily Resident Culture Contest 'Apartment Grand Award'
November 2022	Chosun Ilbo 2023 Future Architecture Culture Awards Officetel Grand Award
October 2022	JoongAng Ilbo 2022 Consumer's Choice Residential Officetel Category Award
July 2022	Maeil Business Newspaper 'The 26th Livable Apartment Contest' Grand Award
June 2022	2022 First Half Korea Economic Daily Resident Culture Contest 'Officetel Grand Award'
July 2019	Maeil Business Newspaper 'The Livable Apartment Contest' Residential Complex Sector Grand Award
July 2019	2019 First Half Korea Economic Daily Resident Culture Contest 'Officetel Grand Award'
November 2018	Herald Economy '2018 House I Want to Live In Contest' Community Sector Grand Award
November 2018	Ministry of Land, Infrastructure and Transport 'Excellent Real Estate Service Provider' Certification
November 2018	Chosun Ilbo 2019 Future Architecture Culture Awards Apartment Grand Award
October 2018	2018 Aju Economic Construction Award Officetel Sector Grand Award
October 2018	2018 Smart Construction Award Innovative Job Sector Grand Award (Minister of Trade, Industry and Energy Award)
September 2018	The 13th Asia Construction Awards Developer Sector Minister of Land, Infrastructure and Transport Award
July 2018	2018 First Half Korea Economic Daily Resident Culture Contest 'Officetel Grand Award'
May 2018	2018 Korea Residential Service Award Minister of Land, Infrastructure and Transport Award
October 2017	2017 High Efficiency & Environmental Friendly Resident and Construction Materials Grand Award (Minister of Land, Infrastructure and Transport Award)
December 2016	Green Residential Culture Award Urban Development Sector Grand Award
October 2016	The 8th 'Aju Economic Construction Award' Comprehensive Sector Grand Award Minister of Land, Infrastructure and Transport Award
August 2016	2016 Korea High-end Housing Grand Award
August 2016	2016 Korea High Efficiency & Environmental Friendly Resident and Construction Materials Grand Award Minister of Environment Award
August 2016	2016 Environment in Korea Construction Environment Technology Award Grand Award
July 2016	2016 First Half Korea Economic Daily Resident Culture Contest Complex-Resident Sector Grand Award
December 2015	2015 Second Half Korea Economic Daily Resident Culture Contest 'Officetel Grand Award'
November 2015	The 11th Korea Civil Engineering and Construction Technology Awards Building Award

Financial Sector

October 2017	The 9th Aju Economic Construction Award Real Estate Finance Convergence Sector Award
October 2016	Korea Real Estate Finance Awards Real Estate Trust of the Year Award
August 2016	Korea Construction Environment Technology Award
December 2015	2015 Housing Construction Day Prime Minister's Award (Business Headquarters Manager)
July 2014	Korea Construction Environment Technology Award Grand Award
December 2012	Korea Construction Culture Grand Award Ocean, Infrastructure and Transport Committee Award

Social Contribution Sector

December 2020	The 6th INAK Social Contribution Award 'National Development Achievement Award'
August 2020	HDI Human Management Grand Award
September 2019	Ministry of Land, Infrastructure and Transport 2019 Korea Job Grand Awards
December 2018	Proud National Citizen Entrepreneur Award (National Federation of All Hometown Citizen Associations)
July 2018	APAIB-UN Joint Academic Society 'Global Management Grand Award'
March 2018	Proud Honam Citizen Award (National Honam Association)
June 2017	INAK Social Contribution Award Economic Development Achievement Award
January 2017	Korea's Influential CEO Award [Social Responsible Management Sector]
November 2016	2016 Korea True Volunteer Award Economic Sector Economic Development Achievement Award
May 2016	The 46th Jangheung County Citizen's Day Commemoration Ceremony 'Jangheung County Citizen of the Year Award' (Jangheung County)
October 2015	Jeollanam-do '2015 Proud Jeollanam-do Citizen Award' (Jeollanam-do)
December 2014	Seoul Metropolitan City Sports Night Seoul Metropolitan City Mayor's Award
March 2014	'Role Model of the Year' Social Integration (Social Volunteer) Sector Award (National NGO Solidarity)
September 2013	2013 Social Responsibility Management Leader for Coexistence Award (JTBC)
March 2011	2011 Selected as the Social Responsible Management Company for Coexistence (Chosun News Press)